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Press release 7 April 2025

Exercise of the overallotment option in Asker and end of the stabilisation period in advance

Carnegie Investment Bank AB (publ) ("Carnegie"), Citigroup Global Markets Europe AG ("Citigroup") and Nordea Bank Abp, filial i Sverige ("Nordea", and together with Carnegie and Citigroup, the "Joint Global Coordinators") have today notified Asker Healthcare Group AB (publ) ("Asker" or the "Company"), Nalka Invest AB¹ ("Nalka") and Ilmarinen Mutual Pension Insurance Company ("Ilmarinen") that the overallotment option has been exercised in full. Nordea, as stabilisation manager on behalf of the Joint Global Coordinators, has notified that the stabilisation period has now ended in advance. No price stabilisation measures have been or will be carried out.

In connection with the offering and listing of Asker's shares on Nasdaq Stockholm on 27 March 2025 (the "Offering"), the shareholders Nalka and Ilmarinen issued an option entitling the Joint Global Coordinators to request that up to an additional 19,042,965 shares, corresponding to 15 percent of the total number of shares in the Offering, are acquired to cover any overallotment in the Offering.

No price stabilisation measures have been carried out since the listing on 27 March 2025, and in light of the Company's share price performance, the Joint Global Coordinators have decided to fully exercise the overallotment option and Nordea, as stabilisation manager on behalf of the Joint Global Coordinators, has notified that the stabilisation period has now ended in advance.

For further information, please contact:

Emma Rheborg, Head of Communications

Tel: +46733136217

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E-mail: emma.rheborg@asker.com

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Asker Healthcare Group is a partner to caregivers and patients across Europe providing medical products and solutions. We build and acquire leading companies that together support the healthcare system to improve patient outcomes, reduce total cost of care and ensure a fair and sustainable value chain. We are a European healthcare group that combines the entrepreneurial drive of strong local companies, with the abilities and collected knowledge of a large group – driving progress in the healthcare sector. The group has more than 4,000 employees in 17 countries.

¹ Nalka Invest AB holds shares in the Company through Strukturfonden HC15 AB (corporate registration number 556898-7928) and Strukturfonden HC15 II AB (corporate registration number 559342-6280).



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The offering of the securities referred to in this announcement has been made by means of a prospectus (the "**Prospectus**"). This announcement is not a prospectus for the purposes of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (together with any related implementing and delegated regulations, the "**Prospectus Regulation**"). Investors should not invest in any securities referred to in this announcement except on the basis of information contained in the aforementioned Prospectus.

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This announcement is only addressed to and are only directed at persons in any member state of the EEA, with the exception of Sweden, Denmark, Norway, Finland and the United Kingdom (each a "Relevant State") who are "Qualified Investors" within the meaning of Article 2(e) of the Prospectus Regulation or the Prospectus Regulation made part of United Kingdom law by the European Union (Withdrawal) Act 2018, as applicable.

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